

Index Performance				News			
<b>Global Indices</b>				<b>Indian Equities:</b>			
Dow 30	25,916.00	-69.16	-0.27%	<b>Indices may open slightly lower</b>			
S&P 500	2,784.49	-7.89	-0.28%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 5 points at the opening bell.			
FTSE 100	7,074.73	-32.47	-0.46%	*Overseas, Asian shares rose on Friday, driven by a rally in Chinese markets after index publisher MSCI announced it would boost the proportion of mainland shares in its global benchmarks. U.S. stocks on Thursday finished near their lows after data showed U.S. economic growth came in a better-than-expected rate in the fourth quarter.			
DAX	11,515.64	28.31	0.25%	<b>Corporate News</b>			
Nikkei 225	21,579.50	194.34	0.91%	*Jet Airways founder and chairman Naresh Goyal has agreed to step down from the airline's board and relinquish decision-making powers, with his shareholding slated to fall below 20% from 51%, multiple people in the know told ET.			
Nasdaq	7,532.53	-21.98	-0.29%	*Bharti Airtel: Board approved the fund raising of upto Rs 32,000 crore through rights issuance of upto Rs 25,000 crore; and Perpetual Bond with equity credit upto Rs 7,000 crore.			
<b>Indian Indices</b>				*Metalyst Forgings Q3: Loss at Rs 63.82 crore versus loss Rs 137 crore; revenue rises to Rs 89.4 crore versus Rs 79.62 crore YoY.			
Nifty 50	10,792.50	-14.15	-0.13%	*HDFC: Board meeting is scheduled on March 6 to consider payment of Interim dividend, on the equity shares of the corporation for the financial year ending March 31, 2019.			
BSE Sensex	35,867.44	-37.99	-0.11%	<b>Indian Economy</b>			
Nifty Bank	26,789.90	-9.4	-0.04%	*India's economy lost momentum in the final quarter of 2018, reducing the annual rate of growth to 6.6 percent, the slowest pace in five quarters and much less than expected.			
Nifty Midcap 100	16,721.10	75.70	0.45%	<b>Global Economy</b>			
Nifty Smallcap 100	5,934.35	45.30	0.77%	*A second summit between U.S. President Donald Trump and North Korean leader Kim Jong Un collapsed on Thursday over sanctions, and the two sides gave conflicting accounts of what happened, raising questions about the future of their denuclearisation negotiations.			
<b>Forex Rates</b>				<b>NSE Indices / Sectoral Performance</b>			
USD/INR	70.74	-0.49	-0.69%				
EUR/INR	80.78	-0.46	-0.56%				
GBP/INR	94.22	-0.65	-0.68%				
JPY/INR	0.64	0.00	-0.44%				
<b>Commodities</b>							
Crude Oil WTI Mar-2019	4,054	-35	-0.86%				
Natural Gas Mar-2019	200	0.4	0.20%				
Gold Apr-2019	32,970	-316	-0.95%				
Silver Mar-2019	39,140	-620	-1.56%				
Aluminium Mar-2019	150	-1.6	-1.06%				
Copper Apr-2019	464	-5.5	-1.17%				
<b>Fund Flows</b>							
	Gross Purchase	Gross Sales	Net Buy/Sales				
<b>Cash(Rs Crores)</b>							
FII	12,892.93	9,682.33	3,210.60				
DII	5,374.99	10,615.61	-5,240.62				
<b>F&amp;O</b>							
FII Index Fut	6,985.51	5,770.86	1,214.65				
FII Index Opt	196,411.69	194,402.63	2,009.06				
<b>Market Turnover: NSE</b>							
	Latest	1D Chg.	1D % Chg.				
Cash(INR cr)	42,785.02	8,976.27	26.55%				
F&O (INR cr)	1,701,134.76	224,113.40	15.17%				
Total	1,743,919.78	233,089.67	15.00%				
<b>Market Volatility</b>							
	Latest	1D Chg.	1D % Chg.				
CBOTE VIX	14.78	0.08	0.54%				
INDIA VIX	18.28	-0.62	-3.28%				
<b>10 yrs Gsec Yield</b>							
	Latest	1M Chg.	1D % Chg.				
US	2.71%	-0.03	0.02				
India	7.59%	0.05	-0.08				
<b>Nifty Supports</b>							
	S3	S2	S1				
Nifty	10761	10797	10827				
Nifty Bank (NSEBANK)	26755	26836	26893				
<b>NIFTY 50 Companies support and Resistance</b>							
	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	432.50	437.30	441.90	446.70	451.30	456.10	460.70
INFRADEL	283.10	287.30	290.45	294.65	297.80	302.00	305.15
TCS	1,856.53	1,917.07	1,950.28	2,010.82	2,044.03	2,104.57	2,137.78
ASIANPAINT	1,385.88	1,393.67	1,399.43	1,407.22	1,412.98	1,420.77	1,426.53
INFY	720.43	726.37	730.53	736.47	740.63	746.57	750.73
TITAN	979.98	991.02	1,011.73	1,022.77	1,043.48	1,054.52	1,075.23
UPL	846.87	854.53	866.27	873.93	885.67	893.33	905.07
YESBANK	222.47	224.63	228.42	230.58	234.37	236.53	240.32
ICICIBANK	340.03	342.52	346.78	349.27	353.53	356.02	360.28
DRREDDY	2,546.08	2,580.67	2,599.83	2,634.42	2,653.58	2,688.17	2,707.33
ULTRACEMCO	3,636.67	3,713.33	3,761.67	3,838.33	3,886.67	3,963.33	4,011.67
WIPRO	354.07	360.33	364.17	370.43	374.27	380.53	384.37
IBULHSGFIN	628.67	636.13	646.97	654.43	665.27	672.73	683.57
ITC	271.68	272.97	274.73	276.02	277.78	279.07	280.83
IOC	136.12	138.83	141.37	144.08	146.62	149.33	151.87
KOTAKBANK	1,192.13	1,201.07	1,207.18	1,216.12	1,222.23	1,231.17	1,237.28
HINDPETRO	217.75	219.65	221.85	223.75	225.95	227.85	230.05
TECHM	809.07	817.03	822.47	830.43	835.87	843.83	849.27
HDFCBANK	2,032.13	2,052.67	2,064.78	2,085.32	2,097.43	2,117.97	2,130.08
ONGC	137.83	140.47	145.48	148.12	153.13	155.77	160.78
HINDUNILVR	1,692.00	1,709.80	1,721.05	1,738.85	1,750.10	1,767.90	1,779.15
LT	1,251.57	1,262.43	1,281.22	1,292.08	1,310.87	1,321.73	1,340.52
AXISBANK	685.77	696.08	702.82	713.13	719.87	730.18	736.92
HDFC	1,814.00	1,824.30	1,833.05	1,843.35	1,852.10	1,862.40	1,871.15
NTPC	134.67	136.48	139.07	140.88	143.47	145.28	147.87
HCLTECH	1,020.13	1,033.92	1,042.38	1,056.17	1,064.63	1,078.42	1,086.88
INDUSINDBK	1,448.43	1,459.47	1,466.93	1,477.97	1,485.43	1,496.47	1,503.93
RELIANCE	1,212.45	1,219.50	1,225.75	1,232.80	1,239.05	1,246.10	1,252.35
BAJAJ-AUTO	2,798.13	2,831.07	2,867.93	2,900.87	2,937.73	2,970.67	3,007.53
BAJFINANCE	2,592.13	2,611.07	2,629.13	2,648.07	2,666.13	2,685.07	2,703.13
ZEEL	449.33	453.87	461.43	465.97	473.53	478.07	485.63
CIPLA	535.77	540.88	548.07	553.18	560.37	565.48	572.67
BAJAJFINSV	6,347.17	6,380.13	6,414.07	6,447.03	6,480.97	6,513.93	6,547.87
SBIN	264.45	266.05	267.60	269.20	270.75	272.35	273.90
ADANIAPORTS	319.88	322.52	324.43	327.07	328.98	331.62	333.53
COALINDIA	216.25	219.20	224.00	226.95	231.75	234.70	239.50
GRASIM	753.83	763.67	770.83	780.67	787.83	797.67	804.83
BHARTIARTL	303.62	309.78	314.62	320.78	325.62	331.78	336.62
POWERGRID	176.17	178.38	180.32	182.53	184.47	186.68	188.62
MARUTI	6,502.97	6,651.98	6,741.97	6,890.98	6,980.97	7,129.98	7,219.97
TATAMOTORS	170.33	173.47	175.28	178.42	180.23	183.37	185.18
BPCL	322.33	326.17	332.33	336.17	342.33	346.17	352.33
GAIL	327.15	330.70	336.85	340.40	346.55	350.10	356.25
HEROMOTOCO	2,509.87	2,564.93	2,597.47	2,652.53	2,685.07	2,740.13	2,772.67
HINDALCO	191.73	193.37	194.93	196.57	198.13	199.77	201.33
M&M	616.20	629.35	637.45	650.60	658.70	671.85	679.95
VEDL	158.87	161.53	166.12	168.78	173.37	176.03	180.62
TATASTEEL	482.17	490.23	494.87	502.98	507.57	515.63	520.27
JSWSTEEL	267.13	273.47	277.33	283.67	287.53	293.87	297.73
EICHERMOT	18,682.40	19,241.20	19,531.40	20,090.20	20,380.40	20,939.20	21,229.40

**Disclaimer:**

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions—including those involving futures, options, other derivative products as well as non-investment grade securities—involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or representatives shall be liable for any damages whether direct or indirect, incidental, special or consequential including lost revenue or lost profits that may arise from its cooperation with the use of the information. The Firm